



JOURNEYNEST

“A Journey of a thousand miles begins with a single step”

- Chinese proverb.

FINANCIAL PLANNING FINANCIAL SERVICES GUIDE

Adviser Profile

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This Adviser Profile is issued by Lifespan Financial Planning Pty Ltd (Lifespan), which holds Australian Financial Service Licence number 229892. This Adviser Profile forms part of the Lifespan Financial Services Guide (FSG) dated 1 July 2021. These documents should be read together. This document contains information regarding the Adviser listed below and is designed to help you to make an informed decision about the financial advice provided to you by the Adviser.

Lifespan has authorised its authorised representatives to provide this document to you.

JOURNEYNEST Pty Ltd

is a Corporate Authorised Representative (ASIC No. 1277563) of Lifespan Financial Planning Pty Ltd (AFSL: 229892)

Martinus Billy Hanafi is an Authorised representative (ASIC No 1002847) of Lifespan Financial Planning Pty Ltd (AFSL: 229892)

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Your Adviser's Experience

Billy was originally from Indonesia and migrated to Papua New Guinea with his parents, brother and sister at the age of 5 where he spent his early childhood and adolescent years.

He migrated to Australia at the age of 16 and learnt from an early age that in becoming independent and self-sufficient, it was important for him to map out the right plan and budget.

Billy completed his secondary schooling in 2001 and then commenced a Bachelor of Science at The University of Melbourne. He completed his Master of Financial Planning at Kaplan in 2012.



Billy is happily married to Fransiska and has two young children, Elise (9) and Oliver (5). He is actively involved in the church, community, and school activities.



Billy worked in financial planning with Commonwealth Bank for 13 years where he was an Award-winning Financial Planner with an incredible work ethic and commitment to his clients.

He worked in various locations at Commonwealth Bank including branches in the South Eastern suburbs and inner city in the Boroondara region.

Whilst in this role, Billy received world class training and gained valuable experience advising hundreds of clients and providing solutions to a wide variety of financial planning cases.



Outside of work Billy enjoys cycling around Melbourne, playing golf, tennis and spending an active quality family time with Fransiska, Elise and Oliver. Home life can be chaotic but there is a sense of order. During our quiet time and when not transporting children to activities and school events, we love sitting down to a board game of which we have an extensive collection of.

Billy is passionate about making a positive impact to his clients and believes that by helping them with their financial plan will them to be closer to reaching their financial goals and dreams.



Your Adviser

Martinus Billy Hanafi is a Financial Adviser, an Authorised Representative of Lifespan Financial Planning Pty Ltd (Lifespan) and a director of Journeyneest Pty Ltd, a Corporate Authorised Representative of Lifespan Financial Planning Pty Ltd.

Your Adviser's Authorisations

Billy is authorised to provide advice in relation to the following financial products:

- Deposit and Payment Products
- Government Debentures, Stocks or Bonds
- Life Products
- Managed Investment Schemes
- Retirement Savings Account Products
- Securities
- Superannuation (All)

Journeyneest and Billy are both registered with the Tax Practitioners Board.

This means that Billy can assist you in meeting your financial planning needs and objectives in these areas, which include personal insurances, saving and investment as well as superannuation, retirement planning strategies and tax (financial) advice.

Other Services

Lifespan is NOT responsible for advice and work associated with products and services where he is not acting as an authorised representative of Lifespan.



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Journeyneest was founded by Paul Yeo and Billy in August 2019. They met when they both worked at Commonwealth Bank and struck a friendship through their common interest in cycling, church and contributing back to the community. Paul remains involved as an external consultant that will be focusing on wealth coaching.

Billy is a crucial element to Journeyneest with his extensive experience in superannuation and banking. He has a Bachelor of Science and Master of Financial Planning.

Billy specialises in wealth creation, retirement planning including superannuation and self-managed super fund (SMSF), and business and personal risk insurances He is a well-rounded individual with skills to complement Billy.

Journeyneest was founded to serve clients and community through financial education and advice.

JOURNEY represents our partnership with you by delivering world class service to you and your life's journey

NEST represents the heart of what truly matters to you – **Your Health, Relationship and Wealth**

